



Daily Focus

Market Overview

USA

S&P 500 ends Tuesday little changed as Trump's tariff policy keeps traders on edge. The Dow fell 165.60 points or 0.37%. The S&P 500 index fell 4.46 points or 0.07%, and the Nasdaq rose 5.94 points or 0.03%.

China

The A-share market closed higher. The Shanghai Composite Index rose 24.35 points or 0.70% to close at 3,497. The ChiNext Index rose 50.89 points or 2.39% to close at 2,181, with a total turnover of CNY 1,450 billion.

Hong Kong

The Hang Seng Index rose 260.24 points or 1.09% to close at 24,148. The Hang Seng Technology Index rose 96.39 points or 1.84% to close at 5,325, with a total trading volume of HKD 213.2 billion.

Singapore

The Straits Times Index rose 16.00 points or 0.40% to close at 4,047, with a total turnover of S\$1.67 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	44240.76	↓ -165.60	-0.37%
Nasdaq	20418.46	↑ 5.94	0.03%
S&P500	6225.52	↓ -4.46	-0.07%
Europe			
FTSE100	8854.18	↑ 47.65	0.54%
CAC40	7766.71	↑ 43.24	0.56%
DAX	24206.91	↑ 133.24	0.55%
STOXX600	545.71	↑ 2.21	0.41%
Asia			
Nikkei 225	39688.81	↑ 101.13	0.26%
Shanghai	3497.48	↑ 24.35	0.70%
Hang Seng	24148.07	↑ 260.24	1.09%
STI	4047.86	↑ 16.00	0.40%
JCI	6904.39	↑ 3.46	0.05%
TWSE	22362.27	↓ -66.45	-0.30%
Forex			
EURUSD	1.17	↑ 0.0016	0.14%
GBPUSD	1.36	↓ -0.0010	-0.07%
USDJPY	146.58	↑ 0.5300	0.36%
USDCNH	7.18	↑ 0.0023	0.03%
USDHKD	7.85	↑ 0.0006	0.01%
USDSGD	1.28	↓ -0.0002	-0.02%
USDIDR	16206.00	↓ -34.00	-0.21%
Commodity			
Gold	3316.90	↓ -25.90	-0.77%
WTI Oil	68.33	↑ 0.40	0.59%



According to the Federal Reserve, total consumer credit grew by \$5.1 billion in May, a sharp slowdown from the \$10.17 billion growth in April and far below the market's expected growth of \$11 billion.



The National Bureau of Statistics announced that the national consumer price index (CPI) rose by 0.1% year-on-year in June, higher than the market's expected decline of 0.1%.



The German Federal Statistical Office announced that the trade surplus was 18.4 billion yuan in May, 15.7 billion yuan last month, and 22.3 billion yuan in the same period last year.



The Reserve Bank of Australia announced that the interest rate decision for July was 3.85%, the same as last time, and the original expectation was 3.60%.

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